



JOHN
JERMAIN
MEMORIAL
LIBRARY

Name the John Jermain Memorial Library in Your Will or Living Trust

You can arrange a bequest in your will or living trust and ensure that the John Jermain Memorial Library (“JJML”) provides our patrons with free and open access to the educational materials and resources they need to improve their lives for themselves and for their families.

There are different types of bequests:

- **Specific Bequest:** A specific bequest is a gift of a particular dollar amount or property.

For example: “*I bequeath _____ (dollar amount or description of personal property) to the John Jermain Memorial Library, 201 Main Street, Sag Harbor, New York 11963*”

- **Residuary Bequest:** A residuary bequest is a gift of all or part of the property remaining in your estate after debts, expenses and specific bequests have been paid. You control what percentage of your estate is given to an individual or charity. This method automatically adjusts the size of your bequest according to the value of your estate. In the event of unexpected changes in the size of your estate value, you can have peace of mind that your intentions will be fulfilled without the estate running out of assets to distribute.

For example: “*I bequeath (___%) of the rest, residue and remainder of my property, both real and personal, to the John Jermain Memorial Library, 201 Main Street, Sag Harbor, New York 11963.*”

- **Contingent Bequest:** A contingent bequest is a gift that takes effect only if the primary beneficiary or beneficiaries of the bequest should predecease you.

For example: “*If neither my spouse nor any descendant of mine survives me, then I give, bequeath and devise all the rest, residue and remainder of (property or account) to the John Jermain Memorial Library, 201 Main Street, Sag Harbor, New York.*”

If you choose, *any* of the foregoing types of bequest can be directed to a specific purpose or program at JJML, such as the Teen Writing Program, scholarships, etc.

Information for the Attorney Drafting your Bequest

The full legal name of the Library is: John Jermain Memorial Library. The Library’s legal address is 201 Main Street, Sag Harbor, New York 11963; the Library’s Federal Tax Identification Number (TIN) is 11-1672774.

Please consult with your attorney for advice regarding your particular circumstances. The Executive Director at JJML would be happy to assist you and your advisors in planning a bequest provision.